

Introducer details

Contact name	Company name
Telephone number	Mobile number
Fax number	Email

Applicant details

Applicant name	Trading as
Business entity <input type="checkbox"/> Limited company <input type="checkbox"/> Partnership/LLP <input type="checkbox"/> Sole trader <input type="checkbox"/> Other _____	
Type of business	
Address and postcode	
Number of years in this business	Company registration number
Telephone number	Fax number
Email address	Website address www.

Director/partner details 1

Name	
Home address and postcode	
Date of birth	Homeowner? <input type="checkbox"/> Yes <input type="checkbox"/> No

Director/partner details 2

If there are 3 or more please provide details separately

Name	
Home address and postcode	
Date of birth	Homeowner? <input type="checkbox"/> Yes <input type="checkbox"/> No

Equipment details (for multiple assets please use Assets & Equipment Schedule Form)

Manufacturer	Model
Description	Mileage / hours
Year of manufacture	Is it? <input type="checkbox"/> New <input type="checkbox"/> Used
Name of supplier	Contact telephone number
Contact at supplier	

Payment details

Cost of equipment (exc VAT) £	Finance type required <input type="checkbox"/> Hire purchase <input type="checkbox"/> Leasing
VAT amount £	Term required
Total cost (inc VAT) £	Preferred payment frequency
Deposit (exc VAT) £	Currency (if not £ Sterling)
Balance to finance (exc VAT) £	Anticipated delivery date

We require the following in all cases

Most recent accounts
 Minimum 3 months business bank statements
 Completed Asset & Liability Statement

Additional information



Client Authorities

Applicant 1: _____

Address: _____

Applicant2: _____

Address: _____

Important must be signed by all Clients

I / We authorise you to make such enquiries and obtain such confirmations and references as you may deem appropriate for any Person or Company, including Accountant, Credit Bureau, Mortgage or Lending Companies and Solicitors now or at any time in the future with reference to my / our mortgage / loan application and that this information may be received by email or fax.

Signed: _____

Name: _____

Date: _____

Signed: _____

Name: _____

Date: _____